FORM D

1414344

SEC

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

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OCT O I 2007 TONI

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
WNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL

OMB Number: 3235-0076 Expires: April 30, 2008 Estimated average burden hours per form 16.00

SEC USE ONLY					
Prefix	Serial				
DATE RI	ECEIVED				

Name of Offering (check if this is an amendal Issuance of Class A and Class B Lin			ite change.)				
Filing Under (Check box(es) that apply): Type of Filing:]Rule 504 New	Rule 505	⊠Ru	le 506 [☐Section ☐Amendmen	· · · —	OE
	A. BASIC IDI	ENTIFICATION	N DATA				
1. Enter the information requested about the is	suer						
Name of Issuer (check if this is an amendmen MediKeeper Investment Partners, LLC	nt and name has chang	ged, and indicate	change.)				
Address of Executive Offices (Number and Street, City, State, Zip Code) 7966 Arjons Drive, Suite 107, San Diego, CA 92126 Telephone Number (Including Area Code (858) 486-6007							
Address of Principal Business Operations Same as above	(Number and Street	. City, State, Zip	Code)	Telephon Same as		ncluding Area Code)	
Brief Description of Business: to invest in Pers	sonal Health Labs, L	LC, a Delaware	limited liabili	ty compan	<u>y</u>	PPOÓES	QE
Type of Business O:ganization					•	THOULO	OE
corporation	☐limited partnersh	ip, already forme	ed	Ø	other (pleas	e specifict 152	MM7
☐business trust	☐limited partnersh	ip, to be formed		lir	nited liabilit	y company	100 %
		<u>Month</u>	<u>Year</u>			THOMSO	NC
Actual or Estimated Date of Incorporation or Or	ganization:	08	07	×	Actual	INANC!	AL
Jurisdiction of Incorporation or Organization:	(Enter two-letter U. CN for Canada, FN			for State: L	ЭE		

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.



SDO 77233-1,080448,0013

A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) Promoter Beneficial Owner Executive Officer that Apply: Director General and/or Managing Partner Full Name (Last name first, if individual) MediKeeper Investment Partners, LLC Business or Residence Address (Number and Street, City, State, Zip Code) 7966 Arjons Drive, Suite 107, San Diego, California 92126 Check Box(es) Promoter Beneficial Owner Executive Officer Director ☐General and/or Managing Partner that Apply: Full Name (Last name first, if individual) MediKeeper, Inc. Business or Residence Address (Number and Street, City, State, Zip Code) 7966 Arjons Drive, Suite 107, San Diego, California 92126 Executive Officer Check Box(es) Promoter 🛮 Beneficial Owner General and/or Managing Partner Director that Apply: Full Name (Last name first, if individual) Strategic Creative Productions, LLC Business or Residence Address (Number and Street, City, State, Zip Code) 841 Bishop Street, Suite 1020, Honolulu, Hawaii 96813 Beneficial Owner Executive Officer Promoter Check Box(es) General and/or Managing Partner Director that Apply: Full Name (Last name first, if individual) PacifiCap Credit Hawaii Fund I, LLC Business or Residence Address (Number and Street, City, State, Zip Code) 841 Bishop Street, Suite 1020, Honolulu, Hawaii 96813 Executive Officer Promoter Beneficial Owner Check Box(es) General and/or Managing Partner that Apply: Director Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Beneficial Owner Executive Officer Check Box(es) Promoter General and/or Managing Partner that Apply: Director Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Executive Officer Check Box(es) Promoter Beneficial Owner General and/or Managing Partner that Apply: Director Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

B. INFORMATION ABOUT OFFERING												
1. Н	1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?											
2. What is the minimum investment that will be accepted from any individual? N/A												
3. Does the offering permit joint ownership of a single unit?										Yes 🛮	No 🗌	
re ag	nter the inform muneration for gent of a broke ersons to be lis	r solicitation r or dealer r	n of purchase egistered wi	ers in connect th the SEC a	ction with sa and/or with a	les of securi	ities in the o tes, list the n	ffering. If a ame of the b	person to be proker or dea	listed is an a ler. If more	associated p than five (5	
N.	/A											
Full N	lame (Last nar	ne first, if in	dividual)									
			,	1.0		~						
Busin	ess or Residen	ce Address	(Number and	d Street, City	y, State, Zip	Code)						
Name	of Associated	Broker or I	Dealer						,			
	in Which Pers					rchasers						
	k "All States"									All States	_	(ID)
[AL] [IL]	[AK] [IN]	[AZ] [IA]	[AR] [KS]	[CA] [KY]	[CO] [LA]	[CT] [ME]	[DE] [MD]	[DC] [MA]	[FL] [MI]	[GA] [MN]	[HI] [MS]	[ID] [MO]
[MT]	[NE]	[NV]	[NH]	[KN]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	(UT)	[VT]	[NO]	[VA]	[WV]	[WI]	[WY]	[PR]
Full N	lame (Last nar	ne first, if in	dividual)	, ,	<u> </u>							
Busin	ess or Residen	ce Address	(Number and	d Street, City	y, State, Zip	Code)		•				
		-										
Name	of Associated	Broker or I	Dealer									
	in Which Pers											
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[IL] [MT]	[IN] [NE]	{IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS] [OR]	[MO] [PA]
[RI]	[SC]	[SD]	[TN]	[TX]	(UT)	[VT]	[VA]	[VA]	[WV]	[WI]	[WY]	[PR]
	lame (Last nam				(0.1)	,	(, , ,)	(***)				
Busin	ess or Residen	ce Address	(Number and	Street, City	y, State, Zip	Code)			,			···
Name	of Associated	Broker or I	Dealer									
States	in Which Pers	son Listed F	las Solicited	or Intends t	o Solicit Pur	rchasers						
	k "All States"									All States	_	
[AL]	{AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [VA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]
[121]	laci	(OD)	frial	[17]	[01]	[,,]	[4 (2)	[יין]	[** *]	[17 4]	[11 1]	[7,1]

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square\) and indicate in the columns below the amounts of the securities offering for exchange and already exchanged. Aggregate Offering Price Amount Already Sold Type of Security Debt..... Equity..... Preferred Common Convertible Securities (including warrants) Partnership Interests..... 808,000.00 Other (Specify) (Class A and Class B limited liability company units)..... 808,000.00 Total 808,000.00 808,000.00 Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Dollar Amount Number Investors of Purchases Accredited Investors..... \$ 808,000.00 Non-accredited Investors..... Total (for filings under Rule 504 only)..... Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Offering Type of Security Dollar Amount Sold Rule 505..... Regulation A Rule 504..... Total 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees..... Printing and Engraving Costs..... 5,000.00 Legal Fees Accounting Fees Engineering Fees Sales Commissions (specify finders' fees separately) Other Expenses (Identify) Blue Sky fees..... 400.00 Total..... 5,400.00 b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C -802,600.00 Question 4.a. This difference is the "adjusted gross proceeds to the issuer"

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

C. OFFERING PRICE, NUMBER OF INVESTORS, EXP	ENSES AND USE OF PROCE	EDS
5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.		
	Payment to Officers,	
	Directors, & Affiliates	Payment To Others
Salaries and fees	□ \$	□ \$
Purchase of real estate	□ \$	□ \$
Purchase, rental or leasing and installation of machinery and equipment	□ \$	□ \$
Construction or leasing of plant buildings and facilities	□ \$	□ s
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer		
pursuant to a merger)	\$	□ \$
Repayment of indebtedness	□ s	□ \$
Working capital	□ s	□ s
Other (specify): Acquisition of limited liability company units of Personal Health		
Labs, LLC, a Delaware limited liability company	□ \$	⊠ \$ <u>802,600.00</u>
Column Totals	□ \$	\$802,600.00
Total Payments Listed (column totals added)		2,600.00
D. FEDERAL SIGNATUR	RE	

The issuer had duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type)	Signature	Date				
MediKeeper Investment Partners, LLC	Bun	September 24, 2007				
Name of Signer (Print or Type)	Title of Signer (Print or Type)	·				
Bruce Tarzy	Chief Executive Officer of MediKeeper, Inc., Manager					

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

E. STATE SIGNATURE 1. Is any party described in 17 CFR 230.252(c), (d), (e) or (f) presently subject to any of the disqualification Yes \(\subseteq \text{No } \subseteq \) provisions of such rule? See Appendix, Column 5, for state response. 2. The undersigned issuer hereby undertakes to furnish to the state administrator of any state in which the notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law. 3. The undersigned issuer hereby undertakes to furnish to any state administrators, upon written request, information furnished by the issuer to offerees. 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied. The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person. Issuer (Print or Type) Date Signature MediKeeper Investment Partners, LLC September 24, 2007 Name of Signer (Print or Type) Title of Signer (Print or Type) **Bruce Tarzy** Chief Executive Officer of MediKeeper, Inc., Manager

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1	APPENDIX 2 3 4								5	
'							3			
		o non-accredited te (Part B-Item 1)	Type of security and aggregate offering price offered in State (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)			Disqualification under State ULOE (if yes, attach explanation of waiver granted (Part E-Item I)			
State	Yes	No	Class A and Class B Limited Liability Company Units	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No	
AL		x	\$808,000.00	-0-	-0-	-0-	-0-		х	
AK		x	\$808,000.00	-0-	-0-	-0-	-0-		X	
AZ		х	\$808,000.00	-0-	-0-	-0-	-0-		х	
AR		Х	\$808,000.00	-0-	-0-	-0-	-0-		х	
CA		х	\$808,000.00	1	\$800,000.00	-0-	-0-		х	
СО		. X	\$808,000.00	-0-	-0-	-0-	-0-		x	
СТ		х	\$808,000.00	-0-	-0-	-0-	-0-		х	
DE		x	\$808,000.00	-0-	-0-	-0-	-0-		x	
DC		X	\$808,000.00	-0-	-0-	-0-	-0-		X	
FL		Х	\$808,000.00	-0-	-0-	-0-	-0-		X	
GA		Х	\$808,000.00	-0-	-0-	-0-	-0-		X	
НІ		X	\$808,000.00	3	\$8,000.00	-0-	-0-		x	
ID		X	\$808,000.00	-0-	-0-	-0-	-0-		x	
IL		Х	\$808,000.00	-0-	-0-	-0-	-0-		X	
IN		Х	\$808,000.00	-0-	-0-	-0-	-0-		х	
IA		х	\$808,000.00	-0-	-0-	-0-	-0-		x	
KS		X	\$808,000.00	-0-	-0-	-0-	-0-		x	
KY		X	\$808,000.00	-0-	-0-	- 0-	-0-		X	
LA		Х	\$808,000.00	-0-	-0-	-0-	-0-		X	
МЕ		Х	\$808,000.00	-0-	-0-	-0-	-0-		X	
MD		X	\$808,000.00	-0-	-0-	-0-	-0-		x	
МА		Х	\$808,000.00	-0-	-0-	-0-	-0-		x	
МІ		х	\$808,000.00	-0-	-0-	-0-	-0-		x	

APPENDIX										
MN	x	\$808,000.00	-0-	-0-	-0-	-0-		x		
MS	x	\$808,000.00	-0-	-0-	-0-	-0-		x		
МО	x	\$808,000.00	-0-	-0-	-0-	-0-		x		
MT	x	\$808,000.00	-0-	-0-	-0-	-0-		x		
NE	х	\$808,000.00	-0-	-0-	-0-	-0-		х		
NV	x	\$808,000.00	-0-	-0-	-0-	-0-		х		
NH	x	\$808,000.00	-0-	-0-	-0-	-0-		х		
NJ	x	\$808,000.00	-0-	-0-	-0-	-0-		х		
NM	x	\$808,000.00	-0-	-0-	-0-	-0-		X		
NY	x	\$808,000.00	-0-	-0-	-0-	-0-		Х		
NC	x	\$808,000.00	-0-	-0-	-0-	-0-		Х		
ND	х	\$808,000.00	-0-	-0-	-0-	-0-		x		
ОН	х	\$808,000.00	-0-	÷0-	-0-	-0-		х		
ОК	х	\$808,000.00	-0-	-0-	-0-	-0-		x		
OR	х	\$808,000.00	-0-	-0-	-0-	-0-		х		
PA	х	\$808,000.00	-0-	-0-	-0-	-0-		x		
RI	х	\$808,000.00	-0-	-0-	-0-	-0-		x		
SC	x	\$808,000.00	-0-	-0-	-0-	-0-		X		
SD	x	\$808,000.00	-0-	-0-	-0-	-0-		x		
TN	х	\$808,000.00	-0-	-0-	-0-	-0-		х		
TX	X	\$808,000.00	-0-	-0-	-0-	-0-		x		
UT	х	\$808,000.00	-0-	-0-	-0-	-0-		x		
VT	x	\$808,000.00	-0-	-0-	-0-	-0-		х		
VA	х	\$808,000.00	-0-	-0-	-0-	-0-		х		
WA	х	\$808,000.00	-0-	-0-	-0-	-0-		х		
wv	X	\$808,000.00	-0-	-0-	-0-	-0-		х		
WI	x	\$808,000.00	-0-	-0-	-0-	-0-		х		
WY	х	\$808,000.00	-0-	-0-	-0-	-0-		х		
PR	x	\$808,000.00	-0-	-0-	-0-	-0-		x		

